CoreLogic®

Job Aid

Option to Apply Overhead and Profit to Taxes Administrators – Claims Connect

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Issue 1
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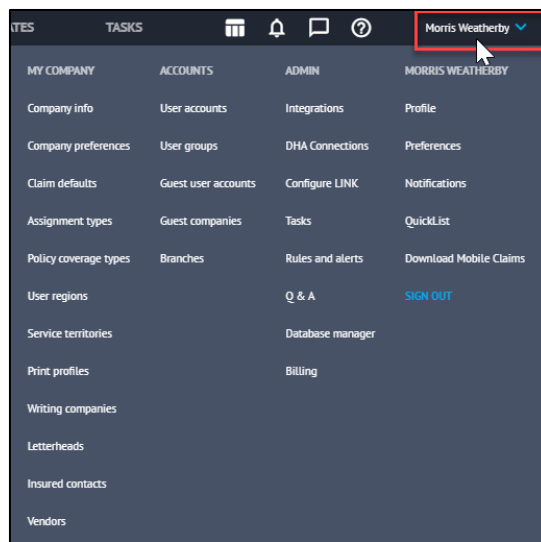# Option to Apply Overhead and Profit to Taxes

This job aid will guide an 'administrator' user of a company through the steps to configure default claim settings for the application of overhead and profit to taxes. This only applies to taxes that are <u>not</u> set to be applied to overhead and profit.
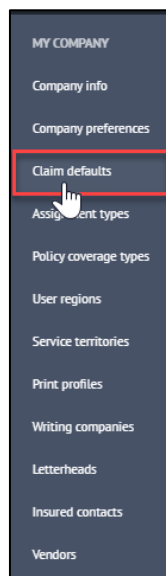

Note: *This document was created using a demo insurance company with generic settings. Keep in mind that your screens may appear slightly different. Please refer to your specific carrier guidelines for proper claim and estimate settings.*

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1. Navigate to the super menu in the upper right-hand corner.

2. Select **Claim defaults** from the My Company list.

3. On the Estimating tab of Claim Defaults, go to the **Overhead and Profit** section.

4. Check the box next to **Apply overhead and profit to taxes** to turn the setting on for the particular estimate type.

Note: *'Contents' will only display in this section if Contents Estimating is enabled for your company.*

5. Click **Save** at the top of the page to save the updated Claim Defaults and to apply the settings to newly created claims.

About CoreLogic

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